

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

	)	
In re:	)	Chapter 11
	)	
PQ New York, Inc.,	)	Case No. 20-11266 (JTD)
	)	
Debtor.	)	
	)	
Tax I.D. No. 13-3841022	)	
	)	
	)	
In re:	)	Chapter 11
	)	
33rd Street Bakery, Inc.,	)	Case No. 20-11268 (JTD)
	)	
Debtor.	)	
	)	
Tax I.D. No. 55-0815232	)	
	)	
	)	
In re:	)	Chapter 11
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Florence Bakery, Inc.,	)	Case No. 20-11270 (JTD)
	)	
Debtor.	)	
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Tax I.D. No. 01-0735180	)	
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In re:	)	Chapter 11
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LPQ 14th & K Street, Inc.,	)	Case No. 20-11273 (JTD)
	)	
Debtor.	)	
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Tax I.D. No. 81-4660959	)	
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In re:	)	Chapter 11
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LPQ Coconut Grove, Inc.,	)	Case No. 20-11287 (JTD)
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Debtor.	)	
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Tax I.D. No. 81-3062213	)	
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In re:	)	Chapter 11
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LPQ Garden City, Inc.,	)	Case No. 20-11290 (JTD)
	)	
Debtor.	)	
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Tax I.D. No. 47-3887848	)	
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In re:	)	Chapter 11
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LPQ King & Hudson, Inc.,	)	Case No. 20-11293 (JTD)
	)	
Debtor.	)	
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Tax I.D. No. 47-4863393	)	
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In re:	)	Chapter 11
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LPQ N. Wells St, Inc.,	)	Case No. 20-11295 (JTD)
	)	
Debtor.	)	
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Tax I.D. No. 47-3724277	)	
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In re:	)	Chapter 11
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LPQ Naperville, Inc.,	)	Case No. 20-11298 (JTD)
	)	
Debtor.	)	
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Tax I.D. No. 82-1182774	)	
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In re:	)	Chapter 11
LPQ North Michigan, Inc.,	)	Case No. 20-11299 (JTD)
Debtor.	)	
Tax I.D. No. 47-1091095	)	
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In re:	)	Chapter 11
LPQ Pasadena, Inc.,	)	Case No. 20-11302 (JTD)
Debtor.	)	
Tax I.D. No. 57-1204042	)	
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In re:	)	Chapter 11
LPQ Reston, Inc.,	)	Case No. 20-11304 (JTD)
Debtor.	)	
Tax I.D. No. 81-4887396	)	
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In re:	)	Chapter 11
LPQ Sailboat Pond, Inc.,	)	Case No. 20-11306 (JTD)
Debtor.	)	
Tax I.D. No. 47-3801984	)	
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In re:	)	Chapter 11
LPQ South End Ave, Inc.,	)	Case No. 20-11308 (JTD)
Debtor.	)	
Tax I.D. No. 81-2349268	)	















Tax I.D. No. 45-2794723

Case No. 20-11326 (JTD)

Tax I.D. No. 20-0110573

Case No. 20-11329 (JTD)

Tax I.D. No. 20-5257020

Case No. 20-11332 (JTD)

Tax I.D. No. 46-1946989

Case No. 20-11335 (JTD)

Tax I.D. No. 26-3304004

Case No. 20-11339 (JTD)

Tax I.D. No. 45-4787992

Case No. 20-11354 (JTD)



Tax I.D. No. 27-0421037

Case No. 20-11364 (JTD)

Tax I.D. No. 45-4700629

Case No. 20-11365 (JTD)

Tax I.D. No. 26-1429298

Case No. 20-11366 (JTD)

Tax I.D. No. 13-4083561

Case No. 20-11367 (JTD)

Tax I.D. No. 46-4135912

Case No. 20-11368 (JTD)



Tax I.D. No. 27-0663684

Case No. 20-11274 (JTD)

Tax I.D. No. 45-4042604

Case No. 20-11277 (JTD)

Tax I.D. No. 46-3083145

Case No. 20-11279 (JTD)

Tax I.D. No. 26-2987955

Case No. 20-11282 (JTD)

Tax I.D. No. 27-5125362

Case No. 20-11286 (JTD)



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In re:	)	Chapter 11
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PQ Operations, Inc.,	)	Case No. 20-11288 (JTD)
	)	
Debtor.	)	
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Tax I.D. No. 27-5459665	)	
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In re:	)	Chapter 11
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PQ Park & 33rd, Inc.,	)	Case No. 20-11291 (JTD)
	)	
Debtor.	)	
	)	
Tax I.D. No. 45-2438346	)	
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In re:	)	Chapter 11
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PQ Park Slope, Inc.,	)	Case No. 20-11294 (JTD)
	)	
Debtor.	)	
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Tax I.D. No. 46-1897923	)	
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In re:	)	Chapter 11
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PQ Robertson, Inc.,	)	Case No. 20-11297 (JTD)
	)	
Debtor.	)	
	)	
Tax I.D. No. 20-5726845	)	
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In re:	)	Chapter 11
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PQ Rye, Inc.,	)	Case No. 20-11300 (JTD)
	)	
Debtor.	)	
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Tax I.D. No. 26-3325061	)	
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Tax I.D. No. 46-0919135

Case No. 20-11337 (JTD)

Tax I.D. No. 20-8696100

Case No. 20-11340 (JTD)

Tax I.D. No. 46-1031430

Case No. 20-11343 (JTD)

Tax I.D. No. 27-3101570

Case No. 20-11345 (JTD)

Tax I.D. No. 46-4841827

Case No. 20-11348 (JTD)

Tax I.D. No. 13-4146147

Case No. 20-11351 (JTD)

Tax I.D. No. 20-1682512

Case No. 20-11353 (JTD)

Tax I.D. No. 46-5200077

Case No. 20-11355 (JTD)

Tax I.D. No. 45-4608179

Case No. 20-11357 (JTD)

Tax I.D. No. 27-0909905

Case No. 20-11360 (JTD)

In re:	)	
	)	Chapter 11
Walnut St. Bakery, Inc.,	)	
	)	Case No. 20-11362 (JTD)
Debtor.	)	
	)	
Tax I.D. No. 46-2475420	)	
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### **CERTIFICATION OF COUNSEL**

On September 18, 2020, the above-captioned debtors and debtors in possession (the “Debtors”) and the official committee of unsecured creditors (together with the Debtors, the “Plan Proponents”) filed the *Second Amended Combined Disclosure Statement and Chapter 11 Plan of Liquidation of PQ New York, Inc. and Affiliated Debtors Dated September 18, 2020* (as supplemented, the “Plan”) [Docket No. 563]. Section 6.13 of the Plan, titled “Closing of Cases other than PQ New York, Inc.,” provides as follows:

Upon the occurrence of the Effective Date, the Liquidating Trustee shall file a certification of counsel seeking entry of an Order authorizing the Clerk of the Bankruptcy Court to close all of the Bankruptcy Cases, other than the Bankruptcy Case of PQ New York, Inc., without need for further notice or Order of the Court.

On September 25, 2020, the Bankruptcy Court entered its *Findings of Fact and Conclusions of Law (I) Approving Disclosure Statement on a Final Basis; and (II) Second Amended Combined Disclosure Statement and Chapter 11 Plan of Liquidation of PQ New York, Inc. and Affiliated Debtors Dated September 18, 2020* [Docket No. 597]. On September 30, 2020, the Plan became effective, and the Liquidating Trustee was appointed pursuant to the terms of the Plan.

Further, and as set forth in Section 6.01(c) of the Plan:

The Liquidating Trustee will take all steps necessary to change the name of “PQ New York, Inc.” to “Daily Bread Winddown, LLC” as of the Effective Date or as soon as reasonably practicable thereafter.

Also, pursuant to the Plan, the Liquidating Trustee will be Gavin Solmonese, LLC. By the Proposed Order, the Liquidating Trustee requests that the Clerk of the Court change the address for the Debtors to 919 N. Market Street, Suite 600, Wilmington, DE 19801.

Pursuant to Section 6.13, the Liquidating Trustee here seeks entry of an order, a form of which is attached hereto as **Exhibit A** (the “Proposed Order”): (i) authorizing and directing the Clerk of the Bankruptcy Court to all of the to close all of the Bankruptcy Cases, other than Bankruptcy Case 20-11266 (PQ New York, Inc.), (ii) changing the caption of Bankruptcy Case 20-11266 to “In re Daily Bread Winddown, LLC,” and (iii) changing amend the mailing address of the Debtor to reflect the address of the Liquidating Trustee.

A draft of the Proposed Order was circulated to the Office of the United States Trustee who takes no position with respect to the Proposed Order or the relief sought.

WHEREFORE, the Liquidating Trustee respectfully requests that the Court enter the Proposed Order at its earliest convenience.

September 30, 2020

MORRIS JAMES LLP

/s/ Jeffrey R. Waxman

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Counsel to Gavin Solmonese LLC, the  
Liquidating Trustee